# INNOVA WEALTH PARTNERS,LLC

12 Terry Drive, Suite 203 Newtown, Pennsylvania 18940

(888) 270-1574 ifoster@myinnovawealth.com


Date: February 4, 2026

## PRIVACY POLICY

Investment Advisers are required by law to inform their clients of their policies regarding privacy of client information. We are bound by professional standards of confidentiality that are even more stringent than those required by law. Federal law gives customers the right to limit some but not all sharing of personal information. It also requires us to tell you how we collect, share, and protect your personal information.

### TYPES OF NONPUBLIC PERSONAL INFORMATION (NPI) WE COLLECT

We collect nonpublic personal information about you that is either provided to us by you or obtained by us with your authorization. This can include but is not limited to your Social Security Number, Date of Birth, Banking Information and Financial Account Numbers and/or Balances, Sources of Income or other Information. When you are no longer our customer, we may continue to share your information only as described in this notice.

### PARTIES TO WHOM WE DISCLOSE INFORMATION

All Investment Advisers may need to share personal information to run their everyday business. In the section below, we list the typical reasons that we may share your personal information:

- For everyday business purposes – such as to process your transactions, maintain your account(s), or respond to court orders and legal investigations, or report to credit bureaus;
- For our marketing – to offer our products and services to you;
- For joint marketing with other financial companies;
- For our affiliates' everyday business purposes – information about your transactions and experiences; or
- For non-affiliates to market to you.

Clients may opt out of sharing information for joint marketing to other financial companies, to our affiliates and to non-affiliates. If you are a new customer we may begin sharing your information on the day you sign our agreement. When you are no longer our customer, we may continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.

### PROTECTING THE CONFIDENTIALITY OF CURRENT AND FORMER CLIENT'S INFORMATION

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law, including computer safeguards and secured files and building.

### FEDERAL LAW GIVES YOU THE RIGHT TO LIMIT SHARING – OPTING OUT

Federal law allows you the right to limit the sharing of your NPI by "opting-out" of the following: sharing for affiliates' everyday business purposes – information about your creditworthiness; sharing with affiliates who use your information to market to you; or sharing with non-affiliates to market to you. State laws and individual companies may give you additional rights to limit sharing. Please notify us immediately at the address, telephone number, or e-mail address shown above if you choose to opt out of these types of sharing.

**DEFINITIONS:** Affiliates – companies related by common ownership or control. They can be financial and nonfinancial companies; Non-affiliates – companies not related by common ownership or control. They can be financial and nonfinancial companies; Joint marketing – a formal agreement between non-affiliated financial companies that together market financial products or services to you.

***Please call if you have any questions. Your privacy, our professional ethics, and the ability to provide you with quality financial services are very important to us.***

| Facts | WHAT DOES Innova Wealth Partners, LLC ("IWP") DO WITH YOUR PERSONAL INFORMATION? |
|---|---|
| **Why?** | Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do. |
| **What?** | The types of personal information we collect, and share depend on the product or service you have with us. This information can include:<br>• Social Security number and income<br>• Account balances and payment history |
| **How?** | All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons we choose to share; and whether you can limit this sharing. |

| Reasons we can share your personal information | Do we share? | Can you limit this sharing? |
|---|---|---|
| **For our everyday business purposes -** such as to process your transactions, maintain your accounts(s), respond to court orders and legal investigations, or report to credit bureaus | Yes | No |
| **For our marketing purposes -** to offer our products and services to you | Yes | No |
| **For joint marketing with other financial companies** | No | Not Applicable |
| **For our affiliates' everyday business purposes** – information about your transactions and experiences | Yes | No |
| **For our affiliates to market to you** | No | Not Applicable |
| **For non-affiliates to market to you** | No | Not Applicable |
| | | |

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|---|---|
| **To limit our sharing** | *Mail the form below.<br><br>**Please note**:<br><br>If you are a new customer, we can begin sharing your information from the date you received this notice. When you are no longer our customer, we continue to share your information as |

| | |
|---|---|
| | described in this notice.<br><br>However, you can contact us at any time to limit our sharing. |
| **Questions?** | Call (888) 270-1574 |
| **Who we are** | |
| **Who is providing this notice?** | Innova Wealth Partners, LLC ("IWP") |
| **What we do** | |
| **How does IWP protect my personal information?** | To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards, secured files, and buildings. |
| **How does IWP collect my personal information?** | We collect your personal information, for example, when you<br><br>• Open an account |
| **Why can't I limit all sharing?** | Federal law gives you the right to limit only.<br><br>• Sharing for affiliates' everyday business purposes—information about your creditworthiness<br>• Affiliates from using your information to market to you.<br>• Sharing for non-affiliates to market to you<br>State laws and individual companies may give you additional rights to limit sharing. |
| **What happens when I limit sharing for an account I hold jointly?** | Your choices will apply to everyone on your account—unless you tell us otherwise. |
| **Definitions** | |
| **Affiliates** | Companies related by common ownership or control. They can be financial and nonfinancial companies. |
| **Non-affiliates** | Companies not related by common ownership or control. They can be financial and nonfinancial companies. |
| **Joint marketing** | A formal agreement between nonaffiliated financial companies that together market financial products or services to you. |
| **Other important information** | |

| **Mail-in this section** | | | |
|---|---|---|---|
| If you have a joint account, your choice(s) will apply to everyone on your account unless you mark below.<br><br>☐ Apply only to me | Mark any you want to limit:<br><br>☐ Do not share information about my creditworthiness with your affiliates for their everyday business purposes.<br>☐ Do not allow your affiliates to use my personal information to market to me. | | |
| | Name | | Mail to:<br><br>Innova Wealth Partners, LLC,<br><br>12 Terry Drive, Suite 203<br><br>Newtown, Pennsylvania 18940 |
| | Address | | |
| | City, State, Zip | | |
| | Phone Number | | |

**Your Rights:**

- Right to Access Information/Correct Inaccurate Information
  - You have the right to request access to information collected about you and information regarding the purposes for which we collect it and the third parties and service providers with which we share it. Additionally, you have the right to correct inaccurate or incomplete information. You may submit such a request as described below.
- Right to Deletion of Information
  - You have the right to request in certain circumstances that we delete any information that we have collected directly from you. You may submit such a request as described below. We may have a reason under the law why we do not have to comply with your request or why we may comply in a more limited way than you anticipated. If we do, we will explain that to you in our response.
- Right to Opt Out of Sale of Information to Third Parties
  - You have the right to opt out of any sale of your information by us to third parties by submitting a request. **We do not, however, sell information to third parties for their own direct marketing purposes.**
- Right to Opt Out of Targeted Advertising
  - You have the right to opt out of targeted advertising based on your information obtained from your activities over time and across websites or applications. **We do not, however, utilize targeted advertising.**
- Right to Opt Out of Profiling
  - You have the right to opt out of having your information processed for the purpose of profiling in the furtherance of decisions that produce legal or similarly significant effects concerning you. **We do not, however, utilize profiling for these reasons.**
- Right to Appeal
  - If we decline to take action in any request that you submit in connection with the rights described in the above sections, you may ask that we reconsider our response by sending an email to the same email box (referenced in section below) from which you receive the decision. You must ask us to reconsider our decision within 45 days after we send you our decision.

SMS TERMS & CONDITIONS:

1. SMS Consent Communication:

The information (Phone Numbers) obtained as part of the SMS consent process will not be shared with third parties for marketing purposes.

2. Types of SMS Communications:

If you have consented to receive text messages from Innova Wealth Partners, you may receive messages related to the following (provide specific examples):

- Appointment reminders
- Follow-up messages

*Example: "Hello, this is a friendly reminder of your upcoming appointment at 12 Terry Dr, Suite 203, Newtown, PA 18940. You can reply STOP to opt out of SMS messaging from Innova Wealth Partners at any time."*

3. Message Frequency:

   Message frequency may vary depending on the type of communication. For example, you may receive up to 2 SMS messages per week.

Example: "Message frequency may vary. You may receive up to 2 SMS messages per week regarding your appointments or account status."

4. Potential Fees for SMS Messaging:

Please note that standard message and data rates may apply, depending on your carrier's pricing plan. These fees may vary if the message is sent domestically or internationally.

5. Opt-In Method:

You may opt in to receive SMS messages from Innova Wealth Partners in the following ways.

- By submitting an online form
- Sending a text and receiving a response
- Becoming a client

6. Opt-Out Method:

You can opt out of receiving SMS messages at any time. To do so, simply reply "STOP" to any SMS message you receive. Alternatively, you can contact us directly to request removal from our messaging list.

7. Help:

If you are experiencing any issues, you can reply with the keyword HELP.

- Additional Options:
- If you do not wish to receive SMS messages, you can choose not to check the SMS consent box on our forms.

8. Standard Messaging Disclosures:

- Message and data rates may apply.
- You can opt out at any time by texting "STOP."
- For assistance, text "HELP" or visit our Privacy Policy.
- Message frequency may vary